

MHC: Report on result of stock issuance

MHC Joint Stock Company has announced the result of stock issuance for exchange as follows:

I. Stock:

1. Name of stock : Stock of MHC Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to issue: 13,555,394 shares
5. Total mobilized capital: 135,553,940,000 dongs
6. Issue date : December 30, 2014
7. Beginning date : December 31, 2014
8. Ending date : February 14, 2015
9. Time of registration : from January 22, 2015 to February 14, 2015
10. Time of payment : from January 22, 2015 to February 14, 2015
11. Time of registration for the purchase of remaining shares: from March 04, 2015 to March 05, 2015
12. Time of payment for remaining shares: March 05, 2015
13. Date of share transfer completion: March 05, 2015

II. Underwriter: none

III. Distribution agents:

- The securities firms where shareholders opens their accounts.
- MHC Joint Stock Company

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Existing shareholders	10,000	13,555,394	11,625,506	11,625,506	1,352	1,352	0	1,929,888	85.76%

Other investors	12,500		1,929,888	1,929,888	3	2	1	0	14.24%
Total		13,555,394	13,555,394	13,555,394	1,355	1,354	1	1,929,888	100%

V. Result in sum:

1. Total distributed volume: 13,555,394 shares (100% of total issued volume).
2. Total proceeds from the offering : 140,378,660,000 dongs
3. Total cost : 127,250,000 dongs
4. Total net revenue after the offering: 140,251,410,000 dongs.

VI. Capital structure of the issuer after the offering

(Not including the number of dividend shares according to the resolution of the 2015 annual general meeting)

Shareholder	Shares (VND1,000)	Ratio (%)
Total owner's capital	271,109,080,000	100
- Founding shareholders		
- Shareholders owning over 5% of voting shares	57,756,540,000	21.30
- Shareholders owning under 1% of voting shares	151,452,260,000	55.86
In which:		
- Domestic investors	145,015,560,000	53.49
- Foreign investors	6,436,700,000	2.37
- The State	0	0

List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio (%)
1	MB Investment Fund Management JSC	3,404,208	12.56
2	Japan Asia MB Capital Fund	2,371,446	8.74